

AFRICAN ENERGY CHAMBER · MOZAMBIQUE · OFFSHORE

Petrobras and ENH Sign Pact to Advance Mozambique Offshore Oil and Gas Development

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Brazilian state oil company Petrobras and Mozambique's national energy company ENH (Empresa Nacional de Hidrocarbonetos) have signed a cooperation agreement that creates a new platform for joint oil and gas studies, development, and commercialization in Mozambique. The deal signals renewed international interest in Mozambique's hydrocarbon sector and opens a structured pathway for technology transfer and investment between the two parties.

The agreement positions Petrobras — one of the world's most experienced deepwater operators — as a potential technical and commercial partner for ENH as Mozambique continues to develop its substantial offshore gas resources. For ENH, the pact represents an opportunity to strengthen its institutional capacity and gain access to Petrobras's extensive upstream expertise, particularly in complex offshore environments where Brazil has built a globally recognised track record.

For Mozambique, the timing is significant. The country's LNG sector has faced well-documented delays and security challenges in recent years, but international investor interest has not dissipated. Structured bilateral agreements such as this one with Petrobras suggest that major players are positioning themselves ahead of anticipated activity resumption and new licensing rounds. The Petrobras-ENH framework covers joint studies and development, meaning it could encompass exploration work, appraisal activities, and downstream commercialisation planning across multiple potential project phases.

While the agreement's specific scope — including any named blocks, geographic focus areas, or financial commitments — has not been disclosed in available reporting, the pact's framing around studies, development, and commercialisation suggests a broad mandate that could evolve into concrete project participation. Petrobras brings particular strengths in subsea production systems, floating production infrastructure, and deepwater drilling, all of which are relevant to Mozambique's offshore context. The involvement of a national oil company of Petrobras's scale also carries weight in terms of financing and de-risking future project structures for co-investors and lenders.

For the wider investment community tracking Mozambique, the Petrobras-ENH pact adds another data point to a gradually improving outlook. Norwegian service companies with established Petrobras relationships — built through decades of work on the Brazilian continental shelf — may find this agreement creates an indirect pathway into Mozambique project discussions, particularly as Petrobras tends to work with familiar supply chain partners when entering new markets.

Why this matters to partners and clients of Saga

Norwegian service companies should monitor this agreement closely, as Petrobras's entry into Mozambique's upstream landscape could trigger procurement processes where established Petrobras suppliers hold a competitive advantage. Companies with active Petrobras relationships in Brazil — particularly in subsea, drilling, and FPSO segments — should engage their Petrobras account teams now to understand whether Mozambique scope is being scoped internally. This is a monitor-and-position moment rather than an immediate bid opportunity.

PARTNER ANGLES

- **Subsea:** Petrobras's deepwater expertise makes subsea production systems a likely focus area; Norwegian subsea suppliers already qualified with Petrobras in Brazil should flag Mozambique readiness to their account managers.
- **FPSO:** If the cooperation advances to development, floating production infrastructure will be central; Norwegian FPSO contractors and equipment suppliers should track whether Petrobras pursues an operator or equity role in any named blocks.

- **Drilling:** Joint studies under the pact may progress to exploration or appraisal drilling campaigns; drilling contractors with Petrobras-approved rigs should position early given Mozambique's limited available rig supply.
- **LNG:** The commercialisation component of the agreement suggests Petrobras may be eyeing a role in Mozambique's LNG value chain, creating potential openings for Norwegian LNG technology and process specialists.
- **Service:** Well services and reservoir studies firms already embedded in Petrobras's Brazilian supply chain should assess whether their frame agreements extend to or can be leveraged for Mozambique project work.

[Original source: African Energy Chamber →](#)

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