

NCDMB NIGERIA · NIGERIA

NCDMB drives Nigeria local oilfield manufacturing push

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Nigeria's Content Development and Monitoring Board (NCDMB) has convened a stakeholders' meeting in Port Harcourt, Rivers State, to translate an industry-wide study on in-country manufacturing of critical oil and gas equipment into actionable strategies. The session brought together oil and gas sector participants to define practical implementation steps aimed at expanding domestic production of key oilfield components.

The initiative signals a deliberate policy push by NCDMB to reduce Nigeria's dependence on imported equipment and manufactured goods for its upstream and midstream sectors. By converting the findings of the study into a structured implementation roadmap, the Board is seeking to close the gap between existing local industrial capacity and the demand generated by ongoing and planned oil and gas developments across the country. The Port Harcourt meeting marks an early-stage but consequential step: stakeholders are being aligned before any formal procurement or manufacturing mandates are issued.

For foreign service companies operating in Nigeria, the direction of travel is clear. NCDMB has consistently tightened local content thresholds across categories including fabrication, valves, wellheads, umbilicals, and structural steel. A formal study with stakeholder-validated implementation recommendations raises the probability that new or revised local content rules will follow, potentially requiring operators and their contractors to demonstrate increased in-country value addition on future contracts. Companies that currently supply equipment or components into

the Nigerian market from abroad should treat this process as an early indicator of regulatory change.

At this stage, the initiative remains at the recommendation-implementation planning phase — no manufacturing mandates, tenders, or formal local content amendments have yet been announced. The meeting represents a heads-of-agreement-level policy moment: direction is set, but instruments are not yet in place. Norwegian service companies should monitor NCDMB communications closely for follow-on announcements, including any expression of interest processes for local manufacturing partnerships, joint venture frameworks, or technology transfer arrangements that may emerge from the implementation roadmap.

Norway has established precedent in technology transfer and local content compliance models from its own continental shelf experience, which gives Norwegian companies a credible basis for dialogue with NCDMB and Nigerian industrial partners. Companies with fabrication, subsea hardware, or well services manufacturing footprints should begin scoping which product lines could be localised or co-produced in Nigeria, and identify potential Nigerian industrial partners ahead of any formal mandate. Early engagement with both NCDMB and the Nigerian Oil and Gas Industry Content Development Act compliance teams will position Norwegian suppliers advantageously when formal implementation instruments are eventually published.

Why this matters to partners and clients of Saga

This is a pre-mandate policy process — Norwegian service companies should monitor NCDMB announcements for follow-on tenders, local content rule changes, or partnership frameworks rather than initiating procurement outreach now. Companies with manufacturing, fabrication, or well-equipment supply lines into Nigeria should begin internal scoping of localisation options and identify Nigerian industrial partners while the implementation roadmap is still being shaped. Norway's own local content experience on the NCS provides a credible platform for early-stage dialogue with NCDMB.

PARTNER ANGLES

- **Subsea/FPSO:** Monitor for any NCDMB mandate covering umbilicals, subsea trees, or topside fabrication that could require local co-production or technology transfer arrangements.
- **Drilling:** Wellhead and drilling equipment manufacturing are likely target categories; companies supplying these products should assess which components could realistically be produced in-country under a future mandate.
- **Pipeline:** Structural steel, pipe fittings, and valve manufacturing are established NCDMB priority areas — pipeline suppliers should evaluate Nigerian fabrication partner options now.
- **Service:** Well services and oilfield chemicals companies should review their Nigerian supply chains for exposure to forthcoming local content thresholds and prepare compliance strategies in advance.
- **LNG:** LNG-related equipment such as heat exchangers and cryogenic components may feature in the implementation roadmap; early engagement with NCDMB on technology transfer frameworks is advisable.

[Original source: NCDMB Nigeria →](#)

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